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江蘇寧滬高速公路股份有限公司
JIANGSU EXPRESSWAY COMPANY LIMITED

(Established in the People's Republic of China as a joint-stock limited company)

(Stock Code: 00177)

**ANNOUNCEMENT ON PARTICIPATION OF JOINT RESULTS
PRESENTATION FOR COMPANIES IN EXPRESSWAY INDUSTRY
LISTED ON SHANGHAI STOCK EXCHANGE**

The board of directors and all directors of the Company warrant that there are no false representations or misleading statements contained in, or material omissions from, this announcement, and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT INFORMATION:

- Time of the presentation: 9:30–11:30 a.m. and 14:00–17:00 p.m. on Thursday, 14 September 2023
- Venue of the presentation: SSE Roadshow Centre of Shanghai Stock Exchange
Website: <http://roadshow.sseinfo.com/>
- Form of the presentation: online broadcast of results presentation video (in the morning), on-site communication, live stream and online text interaction (in the afternoon)
- Investors may submit their questions by logging on to the homepage of SSE Roadshow Center website and clicking the “pre-collection of questions” section, or via the email address of the Company’s investor relations at ir@jsexpwy.com by 16:00 on Wednesday, 13 September 2023, and the Company will answer questions that are of investors’ common concern at the presentation.

Jiangsu Expressway Company Limited (the “**Company**”) has published its 2023 interim report on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 28 August 2023. In accordance with the Work Guidelines for the Investor Relations Management of Listed Companies and other relevant regulations issued by the CSRC, in order to allow investors to have a more comprehensive and in-depth understanding of the Company’s results and operating conditions for the first half of 2023, as well as to communicate and interact with the investors in a more informative and convenient form, the Company plans to participate in the joint results presentation for companies in the expressway industry listed on Shanghai Stock Exchange on Thursday, 14 September 2023 to exchange views on questions that are of investors’ common concern.

I. TYPE OF THE RESULTS PRESENTATION

The investor presentation will be held by means of online broadcast of results presentation video, on-site communication, live stream and online text interaction, and the Company will interact and communicate with investors with respect to its results and operating conditions for the first half of 2023 and answer questions that are of investors’ common concern within the scope permitted by the information disclosure.

II. TIME AND VENUE OF THE RESULTS PRESENTATION

- (i) Time of the presentation: 9:30–11:30 a.m. and 14:00–17:00 p.m. on Thursday, 14 September 2023
- (ii) Venue of the presentation: SSE Roadshow Centre of Shanghai Stock Exchange
Website: <http://roadshow.sseinfo.com/>
- (iii) Form of the presentation: online broadcast of results presentation video (in the morning), on-site communication, live stream and online text interaction (in the afternoon)

III. PARTICIPANTS

Mr. Wang Feng (General Manager), Ms. Chen Jinjia (Deputy General Manager and the person in charge of accounting affairs), Mr. Ge Yang (Independent Director) and other relevant personnel of the Company will attend the results presentation.

IV. PARTICIPATION OF INVESTORS

- (i) Investors may visit the website of SSE Roadshow Centre (<http://roadshow.sseinfo.com/>) via the Internet on Thursday, 14 September 2023 to participate in the results presentation online.
- (ii) Investors may submit their questions by logging on to the homepage of SSE Roadshow Center website and clicking the “pre-collection of questions” section, or via the email address of the Company at ir@jsexpwy.com by 16:00 on Wednesday, 13 September 2023, and the Company will answer questions that are of investors’ common concern at the presentation.

V. CONTACT PERSON AND CONSULTATION METHOD

The Office of the Secretary to the Board of the Company

Email: ir@jsexpwy.com

Tel: 025-84362700-301815

VI. OTHER MATTERS

After the investor presentation, investors may have access to the briefing and main contents of the investor presentation through SSE Roadshow Centre (<http://roadshow.sseinfo.com/>).

By order of the Board
Yao Yongjia
Company Secretary

Nanjing, the PRC, 8 September 2023

As at the date of this announcement, the Directors of the Company are:

Chen Yunjiang, Xu Haibei, Wang Yingjian, Wang Feng, Yao Yongjia, Wu Xinhua, Li Xiaoyan, Ma Chung Lai, Lawrence, Zhou Shudong, Liu Xiaoxing*, Yu Mingyuan*, Xu Guanghua*, Ge Yang**

* *Independent Non-executive Directors*